



# JAYATMA ENTERPRISES LIMITED

Regd. Office : 259, 3rd Floor, New Cloth Market, O/s Raipur Gate, Ahmedabad-380 002, Gujarat. (INDIA) Tel. : +91-79-22167030/40/41  
Email : info@jayatmaenterprises.com • Website : www.jayatmaenterprises.com • CIN : L17110GJ1979PLC003355

## ANNEXURE VI

### Compliance Report:

It is hereby certified that the draft scheme of arrangement involving M/s Jayatma Enterprises Limited ("transferor Company") and M/s Jayatma Technology Private Limited ("transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Whether Complied or Not
1	Regulations 17 to 27 of LODR	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied. The Company not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s):
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied. The documents are submitted along with the Compliance Report
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied





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(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Complied
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Dated: 30<sup>th</sup> December, 2021  
Place: Ahmedabad

**Pratiti Patel**  
Company Secretary

**Nirav Shah**  
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving M/s Jayatma Enterprises Limited and M/s Jayatma Technology Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.

**Vaibhav Jardosh**  
Chief Financial Officer

**Nirav Shah**  
Managing Director





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### Compliance Report:

It is hereby certified that the draft scheme of arrangement involving M/s Jayatma Enterprises Limited ("transferor Company") and M/s Jayatma Technology Private Limited ("transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

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1	Regulations 17 to 27 of LODR	Corporate governance requirements	Complied
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Requirements of this circular			
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(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied






# JAYATMA TECHNOLOGIES PVT. LTD.

Regd. Office : 259, New Cloth Market, Ahmedabad-380002.

Corp. Office : 1, Laxminagar, Besides Naranpura Post Office, Naranpura, Ahmedabad-380 013, Gujarat. (INDIA) Tel. : +91-79-40227000  
Email : it@jayatma.com • Website : www.jayatma.com • CIN : U17100GJ1987PTC009462

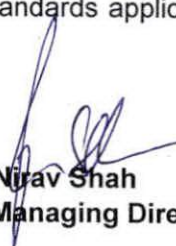
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Complied
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Dated: 30<sup>th</sup> December, 2021  
Place: Ahmedabad

  
Nirav Shah  
Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving M/s Jayatma Enterprises Limited and M/s Jayatma Technology Private Limited are in compliance with all the Accounting Standards applicable to a listed entity.



  
Nirav Shah  
Managing Director