



JAYATMA ENTERPRISES LIMITED

Regd. Office. : 2nd Floor, 1, Laxminagar, Besides Naranpura Post Office, Naranpura, Ahmedabad-380013, Gujarat. (INDIA) Tel. : +91-79-27682700
Email : cs@jayatma.com • Website : www.jayatmaenterprises.com • CIN: L17110GJ1979PLC003355

26th March, 2022

To,
Department of Corporate Services,
BSE Limited,
Ground Floor, P. J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 539005

Ref.: Application for grant of approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Amalgamation under Section 230 to 232 of the Companies Act, 2013 ("the Act") of M/s Jayatma Enterprises Limited ("the Transferor Company") with M/s Jayatma Technologies Private Limited ("the Transferee Company") and their respective shareholders ("the Scheme")

Subject: Report on Complaints in terms of SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23rd November, 2021 in respect of the Scheme.

Dear Sir,

This is in reference to our application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation under Section 230 to 232 of the Companies Act, 2013 ("the Act") of M/s Jayatma Enterprises Limited ("the Transferor Company") with M/s Jayatma Technologies Private Limited ("the Transferee Company") and their respective shareholders ("the Scheme").

As per Para I(A)(6) of the SEBI Circular dated 23rd November, 2021, the Company is required to submit a "Report on Complaints" containing the details of complaints/comments received by the Company on the Draft Scheme. Accordingly, please find attached herewith Report on Complaints.

The report on complaints is also being uploaded on the website of the company, as per the requirement of said SEBI circular.

Kindly take the same on your record and provide us necessary "No Objection" at the earliest to enable us to file the Scheme of Amalgamation with Honourable National Company Law Tribunal (NCLT).

Thanking you.

For and on behalf of,
Jayatma Enterprises Limited,


Pratiti Bharatbhai Patel, 26-03-2022
Company Secretary & Compliance Officer
Mem. No.: 63826





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ANNEXURE VII

Complaint Report

(From date of uploading the Draft Scheme i.e. 4th March, 2022 up to 26th March, 2022)

PART A

| Sr. No. | Particulars | Number |
|---------|---|----------------|
| 1 | Number of complaints received directly | NIL |
| 2 | Number of complaints forwarded by Stock Exchange / SEBI | NIL |
| 3 | Total number of complaints/comments received (1+2) | NIL |
| 4 | Number of complaints resolved | Not Applicable |
| 5 | Number of complaints pending | Not Applicable |


PART B

| Sr. No. | Name of Complainant | Date of Complaint | Status (Resolved/Pending) |
|---------|---------------------|-------------------|---------------------------|
| 1 | | Not Applicable | |

Date: 26th March, 2022

Place: Ahmedabad

For and on behalf of,
Jayatma Enterprises Limited,


26-03-2022
Pratiti Bharatbhai Patel,
Company Secretary & Compliance Officer
Mem. No.: 63826

